
From: Scheibe, Mark
To: Ben Porter
CC: James.Ryan@dot.gov; thamayasu@honolulu.gov
Sent: 8/24/2009 1:48:18 PM
Subject: RE: Borrowing and Debt Levels

Ben,

It includes principal and interest on new debt, exclusive of the rail project (assumed at \$200M of new debt per year).

Mark

From: Ben Porter [mailto:BPORTER@PORTER-INC.COM]
Sent: Monday, August 24, 2009 1:30 PM
To: Scheibe, Mark
Cc: James.Ryan@dot.gov; thamayasu@honolulu.gov
Subject: Re: Borrowing and Debt Levels

Mark:

Thanks for this information.

A quick question: is the City's annual debt service (through 2015) for existing debt only, or does it include principal and interest on new debt (exclusive of HCT) anticipated to be issued between now and 2015?

regards,
Ben

On Aug 24, 2009, at 3:35 PM, Scheibe, Mark wrote:

Ben,

The attached files constitute our response to Item #1 in your request for additional data.
The three files include:

- A pdf document which summarizes the borrowing and debt levels as well as the City's projected indebtedness relative to its affordability guidelines.
- An excel spreadsheet which presents a schedule of debt service for long-term debt by issuance, by year with corresponding interest rates, amount and maturity.
- A pdf of City Resolution 06-222 related to its debt and financial policies, included for reference.

If you have further questions, please let us know.

Mark

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